

CALIFORNIA STUDENT DATA PRIVACY AGREEMENT

IRVINE UNIFIED SCHOOL DISTRICT

and

LINCOLN LEARNING SOLUTIONS

June 12, 2017

This California Student Data Privacy Agreement ("DPA") is entered into by and between the IRVINE UNIFIED SCHOOL DISTRICT (hereinafter referred to as "LEA") and LINCOLN LEARNING SOLUTIONS (hereinafter referred to as "Provider") on JUNE 12, 2017. The Parties agree to the terms as stated herein.

RECITALS

WHEREAS, the Provider has agreed to provide the Local Education Agency ("LEA") with certain digital educational services ("Services") pursuant to a contract dated JUNE 12, 2017 ("Service Agreement"); and

WHEREAS, in order to provide the Services described in the Service Agreement, the Provider may receive and the LEA may provide documents or data that are covered by several Federal and State statutes, among them, the Federal Educational and Privacy rights Act ("FERPA") at 12 U.S.C. 1232g, Children's Online Privacy Protection Act ("COPPA"), 15 U.S.C. 6501-6502; Protection of Pupil Rights Amendment ("PPRA") 20 U.S.C. 1232 h; and

WHEREAS, the documents and data transferred from California LEAs are also subject to several California student privacy laws, including AB 1584, found at California Education Code Section 49073.1 and the Student Online Personal Information Protection Act (sometimes referred to as either "SB 1177" or "SOPIPA") found at California Business and Professions Code section 22584; and

WHEREAS, the Parties wish to enter into this DPA to ensure that the Service Agreement conforms to the requirements of the privacy laws referred to above and to establish implementing procedures and duties; and

WHEREAS, the Provider may, by signing the "General Offer of Privacy Terms", agrees to allow other LEAs in California the opportunity to accept and enjoy the benefits of this DPA for the Services described herein, without the need to negotiate terms in a separate DPA.

NOW THEREFORE, for good and valuable consideration, the parties agree as follows:

ARTICLE I: PURPOSE AND SCOPE

1. **Purpose of DPA.** The purpose of this DPA is to describe the duties and responsibilities to protect student data transmitted to Provider from the LEA pursuant to the Service Agreement, including compliance with all applicable privacy statutes, including the FERPA, PPRA, COPPA, SB 1177 (SOPIPA), and AB 1584. In performing these services, the Provider shall be considered a School Official with a legitimate educational interest, and performing services otherwise provided by the LEA. Provider shall be under the direct control and supervision of the LEA. Control duties are set forth below.

2. **Nature of Services Provided.** The Provider has agreed to provide the following digital educational services described below and as may be further outlined in Exhibit "A" hereto:

See Exhibit "A"

3. **Student Data to Be Provided.** In order to perform the Services described in the Service Agreement, LEA shall provide the categories of data described below or as indicated in the Schedule of Data, attached hereto as Exhibit "B".

See Exhibit "B"

4. **DPA Definitions.** The definition of terms used in this DPA is found in Exhibit "C". In the event of a conflict, definitions used in this DPA shall prevail over term used in the Service Agreement.

ARTICLE II: DATA OWNERSHIP AND AUTHORIZED ACCESS

1. **Student Data Property of LEA.** All Student Data or any other Pupil Records transmitted to the Provider pursuant to the Service Agreement is and will continue to be the property of and under the control of the LEA. The Parties agree that as between them, all rights, including all intellectual property rights in and to Student Data or any other Pupil Records contemplated per the Service Agreement shall remain the exclusive property of the LEA. For the purposes of FERPA, the Provider shall be considered a School Official, under the control and direction of the LEAs as it pertains to the use of student data notwithstanding the above. Provider may create a transfer pupil-generated content to a separate account, according to the procedures set forth below.

2. **Parent Access.** Provider and the LEA shall establish reasonable procedures by which a parent, legal guardian, or eligible student may review personally identifiable information on the pupil's records, correct erroneous information, and procedures for the transfer of pupil-generated content to a personal account, consistent with the functionality of services. Provider shall respond in a reasonably timely manner to the LEA's request for personally identifiable information in a pupil's records held by the Provider to view or correct as necessary. In the event that a parent of a pupil or other individual contacts the Provider to review any of the Pupil Records of Student Data accessed pursuant to the Services, the Provider shall refer the parent or individual to the LEA, who will follow the necessary and proper procedures regarding the requested information.

3. **Separate Account.** Provider shall, at the request of the LEA, transfer Student generated content to a separate student account.

4. **Third Party Request.** Should a Third Party, including law enforcement and government entities, contact Provider with a request for data held by the Provider pursuant to the Services, the Provider shall redirect the Third Party to request the data directly from the LEA. Provider

shall notify the LEA in advance of a compelled disclosure to a Third Party unless legally prohibited.

5. **No Unauthorized Use.** Provider shall not use Student Data or information in a Pupil Record for any purpose other than as explicitly specified in the Service Agreement.

6. **Subprocessors.** Provider shall enter into written agreements with all Subprocessors performing functions pursuant to the Service Agreement, whereby the Subprocessors agree to be bound by the terms of this DPA.

ARTICLE III: DUTIES OF LEA

1. **Provide Data In Compliance With FERPA.** LEA shall provide data for the purposes of the Service Agreement in compliance with the Family Educational Rights and Privacy Act ("FERPA"), 20 U.S.C. section 1232 g, AB 1584 and the other privacy statutes quoted in this DPA.

2. **Reasonable Precautions.** LEA shall take reasonable precautions to secure usernames, passwords, and any other means of gaining access to the services and hosted data.

3. **Unauthorized Access Notification.** LEA shall notify Provider promptly of any known or suspected unauthorized access. LEA will assist Provider in any efforts by Provider to investigate and respond to any unauthorized access.

4. **District Representative.** At request of Provider, LEA shall designate an employee or agent of the District as the District representative for the coordination and fulfillment of the duties of this DPA.

ARTICLE IV: DUTIES OF PROVIDER

1. **Privacy Compliance.** The Provider shall comply with all California and Federal laws and regulations pertaining to data privacy and security, including but not limited to FERPA, COPPA, PIPA, AB 1584, and SOPPA.

2. **Authorized Use.** The data shared pursuant to the Service Agreement, including persistent unique identifiers, shall be used for no purpose other than the Services stated in the Service Agreement and/or otherwise authorized under the statutes referred to in subsection (1), above.

3. **Employee Obligation.** Provider shall require all employees and agents who have access to Student Data to comply with all applicable provisions of FERPA laws with respect to the data

shared under the Service Agreement. Provider agrees to require and maintain an appropriate confidentiality agreement from each employee or agent with access to Student Data pursuant to the Service Agreement.

4. **No Disclosure.** LEA shall not disclose any data obtained under the Service Agreement in a manner that could identify an individual student to any other entity in published results of studies as authorized by the Service Agreement. Deidentified information may be used by the vendor for the purposes of development and improvement of educational sites, services, or applications.

5. **Disposition of Data.** Provider shall dispose of all personally identifiable data obtained under the Service Agreement when it is no longer needed for the purpose for which it was obtained and transfer said data to LEA or LEA's designee within 60 days of the date of termination and according to a schedule and procedure as the Parties may reasonably agree. Nothing in the Service Agreement authorizes Provider to maintain personally identifiable data obtained under the Service Agreement beyond the time period reasonably needed to complete the disposition. Disposition shall include (1) the shredding of any hard copies of any Pupil Records; (2) Erasing; or (3) Otherwise modifying the personal information in those records to make it unreadable or indecipherable. Provider shall provide written notification to LEA when the Data has been disposed. The duty to dispose of Student Data shall not extend to data that has been de-identified or placed in a separate Student account, pursuant to the other terms of the DPA. Nothing in the Service Agreement authorizes Provider to maintain personally identifiable data beyond the time period reasonably needed to complete the disposition.

6. **Advertising Prohibition.** Provider is prohibited from using Student Data to (a) market or advertise to students or families/guardians; (b) inform, influence, or enable marketing, advertising, or other commercial efforts by a Provider; or (c) develop a profile of a student, family member/guardian or group, for any commercial purpose other than providing the Service to Client.

ARTICLE V: DATA PROVISIONS

1. **Data Security.** The Provider agrees to abide by and maintain adequate data security measures to protect Student Data from unauthorized disclosure or acquisition by an unauthorized person. The general security duties of Provider are set forth below. Provider may further detail its security programs and measures in in Exhibit "D" hereto. These measures shall include, but are not limited to:
 - a. **Passwords and Employee Access.** Provider shall make best efforts practices to secure usernames, passwords, and any other means of gaining access to the Services or to Student Data, at a level suggested by Article 4.3 of NIST 800-63-3. Provider shall only provide access to Student Data to employees or contractors that are performing the Services. As stated elsewhere in this DPA, employees with access to Student Data shall have signed confidentiality agreements regarding said Student Data. All employees with access to Student Records shall pass criminal background checks.

- b. **Destruction of Data.** Provider shall destroy all personally identifiable data obtained under the Service Agreement when it is no longer needed for the purpose for which it was obtained or transfer said data to LEA or LEA's designee, according to a schedule and procedure as the parties may reasonably agree. Nothing in the Service Agreement authorizes Provider to maintain personally identifiable data beyond the time period reasonably needed to complete the disposition.
 - c. **Security Protocols.** Both parties agree to maintain security protocols that meet industry best practices in the transfer or transmission of any data, including ensuring that data may only be viewed or accessed by parties legally allowed to do so. Provider shall maintain all data obtained or generated pursuant to the Service Agreement in a secure computer environment and not copy, reproduce, or transmit data obtained pursuant to the Service Agreement, except as necessary to fulfill the purpose of data requests by LEA.
 - d. **Employee Training.** The Provider shall provide periodic security training to those of its employees who operate or have access to the system. Further, Provider shall provide LEA with contact information of an employee who LEA may contact if there are any security concerns or questions.
 - e. **Security Technology.** When the service is accessed using a supported web browser, Secure Socket Layer ("SSL"), or equivalent technology protects information, using both server authentication and data encryption to help ensure that data are safe secure only to authorized users. Provider shall host data pursuant to the Service Agreement in an environment using a firewall that is periodically updated according to industry standards.
 - f. **Security Coordinator.** Provider shall provide the name and contact information of Provider's Security Coordinator for the Student Data received pursuant to the Service Agreement
 - g. **Subprocessors Bound.** Provider shall enter into written agreements whereby Subprocessors agree to be bound to the same requirements and duties as set forth in Article IV of the Service Agreement and shall periodically conduct or review compliance monitoring and assessments of Subprocessors to determine their compliance with this Article.
2. **Data Breach.** In the event that Student Data is accessed or obtained by an unauthorized individual, Provider shall provide notification to LEA within a reasonable amount of time of the incident. Provider shall follow the following process:
- a. The security breach notification shall be written in plain language, shall be titled "Notice of Data Breach," and shall present the information described herein under the following headings: "What Happened," "What Information Was Involved," "What We Are Doing," "What You Can Do," and "For More Information." Additional information may be provided as a supplement to the notice.
 - b. The security breach notification described above in section 2(a) shall include, at a minimum, the following information:
 - i. The name and contact information of the reporting LEA subject to this section.

- ii. A list of the types of personal information that were or are reasonably believed to have been the subject of a breach.
- iii. If the information is possible to determine at the time the notice is provided, then either (1) the date of the breach, (2) the estimated date of the breach, or (3) the date range within which the breach occurred. The notification shall also include the date of the notice.
- iv. Whether the notification was delayed as a result of a law enforcement investigation, if that information is possible to determine at the time the notice is provided.
- v. A general description of the breach incident, if that information is possible to determine at the time the notice is provided.
- c. At LEA's discretion, the security breach notification may also include any of the following:
 - i. Information about what the agency has done to protect individuals whose information has been breached.
 - ii. Advice on steps that the person whose information has been breached may take to protect himself or herself.
- d. Any agency that is required to issue a security breach notification pursuant to this section to more than 500 California residents as a result of a single breach of the security system shall electronically submit a single sample copy of that security breach notification, excluding any personally identifiable information, to the Attorney General. Provider shall assist LEA in these efforts.
- e. At the request and with the assistance of the District, Provider shall notify the affected parent, legal guardian or eligible pupil of the unauthorized access, which shall include the information listed in subsections (b) and (c), above.

ARTICLE VI: GENERAL OFFER OF PRIVACY TERMS

Provider may, by signing the attached Form of General Offer of Privacy Terms ("General Offer"), (attached hereto as Exhibit "E"), be bound by the terms of this DPA to any other LEA who signs the Acceptance on said Exhibit. The Form is limited by the terms and conditions described therein.

ARTICLE VII: MISCELLANEOUS

1. **Term.** The Provider shall be bound by this DPA for the duration of the Service Agreement or so long as the Provider maintains any Student Data. Notwithstanding the foregoing, Provider agrees to be bound by the terms and obligations of this DPA for no less than three (3) years.
2. **Termination.** In the event that either party seeks to terminate this DPA, they may do so by mutual written consent so long as the Service Agreement has lapsed or has been terminated.

3. **Effect of Termination Survival.** If the Service Agreement is terminated, the Provider shall destroy all of LEA's data pursuant to Article V, section 1(b).
4. **Priority of Agreements.** This DPA shall govern the treatment of student records in order to comply with the privacy protections, including those found in FERPA and AB 1584. In the event there is conflict between the terms of the DPA and the Service Agreement, or with any other bid/RFP, license agreement, or writing, the terms of this DPA shall apply and take precedence. Except as described in this paragraph herein, all other provisions of the Service Agreement shall remain in effect.
5. **Notice.** All notices or other communication required or permitted to be given hereunder must be in writing and given by personal delivery, facsimile or e-mail transmission (if contact information is provided for the specific mode of delivery), or first class mail, postage prepaid, sent to the addresses set forth herein.
6. **Application of Agreement to Other Agencies.** Provider may agree by signing the Form of General Application be bound by the terms of this DPA for the services described therein for any Successor Agency who signs a Joinder to this DPA.
7. **Entire Agreement.** This DPA constitutes the entire agreement of the parties relating to the subject matter hereof and supersedes all prior communications, representations, or agreements, oral or written, by the parties relating thereto. This DPA may be amended and the observance of any provision of this DPA may be waived (either generally or in any particular instance and either retroactively or prospectively) only with the signed written consent of both parties. Neither failure nor delay on the part of any party in exercising any right, power, or privilege hereunder shall operate as a waiver of such right, nor shall any single or partial exercise of any such right, power, or privilege preclude any further exercise thereof or the exercise of any other right, power, or privilege.
8. **Severability.** Any provision of this DPA that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions of this DPA, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction. Notwithstanding the foregoing, if such provision could be more narrowly drawn so as not to be prohibited or unenforceable in such jurisdiction while, at the same time, maintaining the intent of the parties, it shall, as to such jurisdiction, be so narrowly drawn without invalidating the remaining provisions of this DPA or affecting the validity or enforceability of such provision in any other jurisdiction.

9. Governing Law; Venue and Jurisdiction. THIS DPA WILL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF CALIFORNIA, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES. EACH PARTY CONSENTS AND SUBMITS TO THE SOLE AND EXCLUSIVE JURISDICTION TO THE STATE AND FEDERAL COURTS LOCATED IN ORANGE COUNTY, CALIFORNIA FOR ANY DISPUTE ARISING OUT OF OR RELATING TO THIS SERVICE AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties have executed this California Student Data Privacy Agreement
as of the last day noted below.

IRVINE UNIFIED SCHOOL DISTRICT

By:  _____

Date: June 30, 2017

Printed Name: John Fogarty

Title/Position: Asst. Supt. Business Services

IUSD Board Approved June 27, 2017

LINCOLN LEARNING SOLUTIONS

By:  _____

Date: 6/12/17

Printed Name: Robert Clements

Title/Position: President

Note: Electronic signature not permitted.

EXHIBIT "A"

DESCRIPTION OF SERVICES

Overview

This Exhibit is between Irvine Unified School District (Licensee or IUSD) and Lincoln Learning Solutions (Licensor)

Licensor charges additional fees for optional service offerings such as teaching, professional development, technical, and other consulting services. Licensor does not own a Learning Management System (LMS) or Student Information System (SIS) however they do utilize a 3rd party commercial LMS and other custom products to provide its service offerings and curriculum.

Products and Service Offering

Licensee will procure Licensor's curriculum for the 2017/18 school year to include the following subjects and grades:

- Kindergarten – ELA, Science, Social Studies, Mathematics
- 1st Grade - ELA, Science, Social Studies, Mathematics
- 2nd Grade - ELA, Science, Social Studies, Mathematics
- 3rd Grade - ELA, Science, Social Studies, Mathematics
- 4th Grade - ELA, Science, Social Studies, Mathematics
- 5th Grade – ELA, Science, Social Studies, Mathematics
- 6th Grade – ELA, Science, Social Studies, Mathematics

Licensor to provide implementation and services to include:

Integration Setup and Requirements - Provide Licensor's Empowered™ Curriculum and Assessments via Licensor's Learning Management System, (named Buzz®).

Curriculum Management Support – Provide support for curriculum scope and sequence modifications:

- The content will be setup into the Licensee's Buzz® based on the default scope and sequence established by Licensor.
- Should Licensee desire to modify the default scope and sequence, a requirements gathering process will begin and any expense associated therein will be negotiated.

- **Assessment Management Support** – Provide support for assessment modifications:

- The items within the assessments are aligned to the current Lincoln Learning Empowered™ default scope and sequence. Any modifications to the scope or sequence of the content require that the assessments be manually re-sequenced; which will initiate a requirements gathering process and any additional expense associated therein will require negotiation and agreement between the parties not to be unreasonably withheld.

- Licensors will provide feedback and professional guidance regarding best practices for the design, development, alignment and insertion of Licensee created assessments.
- **Professional Development Services**
 - A Licensors/Licensee program kick-off will be planned.
 - The PDS series consists of two days of formal training on site (one with teachers, one with parents) and three two hour synchronous virtual sessions.
 - The PDS series includes:
 - Overview - Teaching with Lincoln Empowered™
 - Leveraging Buzz® to Enhance the Student Experience
- **Readiness consultation**
 - This includes the thorough collaborative final review of all technical, curricular, and instructional readiness before the start of the 17/18 school year.
- **On-going Support** – The post-implementation support continues throughout the 17/18 school year.
 - A Client Support Representative will be assigned.

Licensee Requirements

Licensee agrees to provide the following:

- Technical contacts and support as requested; this is critical during the implementation phase.
- Committed instructional and curriculum experts throughout the implementation process.
- Collaboration on data analytics strategies; to include access to student course and state assessment data.
- Upon reaching established milestones, provide testimonials in either written, audio, and/or video format.

Term Length

The term of this Agreement between Licensors and Licensee shall begin on June 1, 2017 and end on July 31st, 2018.

Rates/Payment

Lincoln Learning Solutions is pleased to extend an introductory discount of approximately 33% off standard rate card pricing. Specific per student amounts are listed in the tables below and the discount is reflected therein. Grade Level course lineups may be purchased with or without electives. Kits and supplies are not required, but are available for purchase. Licensor charges additional fees for optional service offerings such as manual resequencing, teacher facilitation, professional development, and assessment workshops.

Core Classes only. For 20 students: no kits, materials, or shipping; the total expense is \$8,000. The professional development listed above is included in this price.

Grade Level	Core and Electives	Supply Kit	Materials	Shipping TBD	Total
Kindergarten	\$450.00				
Grade 1	\$450.00	\$357.00	\$523.00		\$1,330.00
Grade 2	\$450.00	\$281.00	\$669.00		\$1,400.00
Grade 3	\$450.00	\$263.00	\$703.00		\$1,416.00
Grade 4	\$450.00	\$0.00	\$267.00		\$717.00
Grade 5	\$450.00	\$0.00	\$555.00		\$1,005.00
Grade 6	\$450.00	\$0.00	\$387.00		\$837.00
		\$0.00	\$494.00		\$944.00

Grade Level	Core Only	Supply Kit	Materials	Shipping TBD	Total
Kindergarten	\$400.00				
Grade 1	\$400.00	\$357.00	\$327.00		\$1,084.00
Grade 2	\$400.00	\$281.00	\$550.00		\$1,231.00
Grade 3	\$400.00	\$263.00	\$263.00		\$926.00
Grade 4	\$400.00	\$0.00	\$148.00		\$548.00
Grade 5	\$400.00	\$0.00	\$340.00		\$740.00
Grade 6	\$400.00	\$0.00	\$268.00		\$668.00
		\$0.00	\$262.00		\$662.00

Course Listing

Kindergarten

English Language Arts K
Mathematics K
Science K
Social Studies K
Art K-1
Physical Education K

Grade 1

English Language Arts 1
Mathematics 1
Science 1
Social Studies 1
Physical Education 1

Grade 2

English Language Arts 2
Mathematics 2
Science 2
Social Studies 2
Art 2-3
Music 2-3
Physical Education 2

Grade 3

English Language Arts 3
Mathematics 3
Science 3
Social Studies 3
Physical Education 3

Grade 4

English Language Arts 4
Mathematics 4
Science 4
Social Studies 4
Art 4-5
Music 4-5
Physical Education 4

Grade 5

English Language Arts 5
Mathematics 5
Science 5
Social Studies 5
Physical Education 5

Grade 6

English Language Arts 6
Mathematics 6
Middle School Geography
Middle School Physical Science
Art 6-7
Music 6-7
Physical Education 6

Irvine Unified School District
Implementation Date: Summer/Fall, 2017

Task Description	Projected Timeline
Contract and Statements of Work Deliver all proposed contracts and agreements to Licensee. Consider all area options (materials, student services, customized assessments and content writing, digital library, PD add-ons, etc.)	May 2017
Technical Consultation and Requirements Gathering Decisions made on mastery progression, password protections, parent roles, sharing of best practices, teacher permissions (IUSD Leadership, technical team, LLS solutions Account team, Project Management Team,); Also see "System Requirements" Document; Technical implementation Project Management Process	May 2017
Program Kick-Off Support Curriculum Account Management and other support resources. Introduction of customer service plan. Explanation of proactive approach and use of the Service Now feature.	Summer 2017
Teaching with Empowered™	Fall 2017
Finalize Mutually Agreeable Kit/Supply Plan	June 2017
Readiness Consultation Thorough collaborative final review of all technical, curricular, and instructional readiness before the start of the 17/18 school year.	Summer, 2017
On-going Support Post-implementation continuous support throughout the 17/18 school year	Life of contract
Year-end consultation Results, sharing of best practices, successes, areas of improvement	June, 2018

EXHIBIT "B"

SCHEDULE OF DATA

Category of Data	Elements	Check if used by your system
Application Technology Meta Data	IP Addresses of users, Use of cookies etc.	IP Addresses No, Cookies, Yes.
	Other application technology meta data-Please specify:	
Application Use Statistics	Meta data on user interaction with application	
Assessment	Standardized test scores	
	Observation data	
	Other assessment data-Please specify:	
Attendance	Student school (daily) attendance data	
	Student class attendance data	
Communications	Online communications that are captured (emails, blog entries)	X
Conduct	Conduct or behavioral data	
Demographics	Date of Birth	X
	Place of Birth	
	Gender	X
	Ethnicity or race	X
	Language information (native, preferred or primary language spoken by student)	
	Other demographic information-Please specify:	
Enrollment	Student school enrollment	
	Student grade level	X
	Homeroom	
	Guidance counselor	
	Specific curriculum programs	
	Year of graduation	
	Other enrollment information-Please specify:	
Parent/Guardian Contact Information	Address	X
	Email	X
	Phone	X
Parent/Guardian ID	Parent ID number (created to link parents to students)	X
Parent/Guardian	First and/or Last	X

Category of Data	Elements	Check if used by your system
Name		
Schedule	Student scheduled courses	X
	Teacher names	X
Special Indicator	English language learner information	
	Low income status	
	Medical alerts	
	Student disability information	
	Specialized education services (IEP or 504)	X
	Living situations (homeless/foster care)	
	Other indicator information-Please specify:	
Category of Data	Elements	Check if used by your system
Student Contact Information	Address	X
	Email	X
	Phone	X
Student Identifiers	Local (School district) ID number	
	State ID number	
	Vendor/App assigned student ID number	
	Student app username	
	Student app passwords	
Student Name	First and/or Last	X
Student In App Performance	Program/application performance (typing program-student types 60 wpm, reading program-student reads below grade level)	
Student Program Membership	Academic or extracurricular activities a student may belong to or participate in	
Student Survey Responses	Student responses to surveys or questionnaires	
Student work	Student generated content; writing, pictures etc.	X
	Other student work data - Please specify:	X- autograded assessment

Category of Data	Elements	Check if used by your system
		scores
Transcript	Student course grades	X
	Student course data	X
	Student course grades/performance scores	X
	Other transcript data -Please specify:	
Transportation	Student bus assignment	
	Student pick up and/or drop off location	
	Student bus card ID number	
	Other transportation data - Please specify:	
Other	Please list each additional data element used, stored, or collected by your application	

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EXHIBIT "C"

DEFINITIONS

AB 1584, Buchanan: The statutory designation for what is now California Education Code § 49073.1, relating to pupil records.

De-Identifiable Information (DI): De-Identification refers to the process by which the Vendor removes or obscures any Personally Identifiable Information ("PII") from student records in a way that removes or minimizes the risk of disclosure of the identity of the individual and information about them.

NIST 800-63-3: Draft National Institute of Standards and Technology ("NIST") Special Publication 800-63-3 Digital Authentication Guideline.

Operator: For the purposes of SB 177, SOPPA, the term "operator" means the operator of an Internet Website, online service, online application, or mobile application with actual knowledge that the site, service, or application is used primarily for K–12 school purposes and was designed and marketed for K–12 school purposes. For the purpose of the Service Agreement, the term "Operator" is replaced by the term "Provider." This term shall encompass the term "Third Party," as it is found in AB 1584.

Personally Identifiable Information (PII): The terms "Personally Identifiable Information" or "PII" shall include, but are not limited to, student data, metadata, and user or pupil-generated content obtained by reason of the use of Provider's software, website, service, or app, including mobile apps, whether gathered by Provider or provided by LEA or its users, students, or students' parents/guardians. PII includes, without limitation, at least the following:

First and Last Name	Home Address
Telephone Number	Email Address
Discipline Records	Test Results
Special Education Data	Juvenile Dependency Records
Grades	Evaluations
Criminal Records	Medical Records
Health Records	Social Security Number
Biometric Information	Disabilities
Socioeconomic Information	Food Purchases
Political Affiliations	Religious Information
Text Messages	Documents
Student Identifiers	Search Activity
Photos	Voice Recordings
Videos	

General Categories:

Indirect Identifiers: Any information that, either alone or in aggregate, would allow a reasonable person to be able to identify a student to a reasonable certainty

Information in the Student's Educational Record

Information in the Student's Email

Provider: For purposes of the Service Agreement, the term "Provider" means provider of digital educational software or services, including cloud-based services, for the digital storage, management, and retrieval of pupil records. Within the Service Agreement the term "Provider" replaces the term "Third Party as defined in California Education Code § 49073.1 (AB 1584, Buchanan), and replaces the term as "Operator" as defined in SB 1177, SOPIPA.

Pupil Generated Content: The term "pupil-generated content" means materials or content created by a pupil during and for the purpose of education including, but not limited to, essays, research reports, portfolios, creative writing, music or other audio files, photographs, videos, and account information that enables ongoing ownership of pupil content.

Pupil Records: Means both of the following: (1) Any information that directly relates to a pupil that is maintained by LEA and (2) any information acquired directly from the pupil through the use of instructional software or applications assigned to the pupil by a teacher or other local educational LEA employee.

SB 1177, SOPIPA: Once passed, the requirements of SB 1177, SOPIPA were added to Chapter 22.2 (commencing with Section 22584) to Division 8 of the Business and Professions Code relating to privacy.

Service Agreement: Refers to the Contract or Purchase Order to which this DPA supplements and modifies.

School Official: For the purposes of this Agreement and pursuant to CFR 99.31 (B), a School Official is a contractor that: (1) Performs an institutional service or function for which the agency or institution would otherwise use employees; (2) Is under the direct control of the agency or institution with respect to the use and maintenance of education records; and (3) Is subject to CFR 99.33(a) governing the use and re-disclosure of personally identifiable information from student records.

Student Data: Student Data includes any data, whether gathered by Provider or provided by LEA or its users, students, or students' parents/guardians, that is descriptive of the student including, but not limited to, information in the student's educational record or email, first and last name, home address, telephone number, email address, or other information allowing online contact, discipline records, videos, test results, special education data, juvenile dependency records, grades, evaluations, criminal records, medical records, health records, social security numbers, biometric information, disabilities, socioeconomic information, food purchases, political affiliations, religious information text messages, documents, student identifies, search activity, photos, voice recordings or geolocation information. Student Data shall constitute Pupil Records for the purposes of this Agreement, and for the purposes of California and Federal laws and regulations. Student Data as specified in Exhibit B is confirmed to be collected or processed by the Provider pursuant to the Services. Student Data shall not constitute that information that has been anonymized or de-identified.

Subscribing LEA: An LEA that was not party to the original Services Agreement and who accepts the Provider's General Offer of Privacy Terms.

Subprocessor: For the purposes of this Agreement, the term "Subprocessor" (sometimes referred to as the "Subcontractor") means a party other than LEA or Provider, who Provider uses for data collection, analytics, storage, or other service to operate and/or improve its software.

This term shall also include in it meaning the term "Service Provider," as it is found in SOPPA.

Targeted Advertising: Targeted advertising means presenting an advertisement to a student where the selection of the advertisement is based on student information, student records or student generated content or inferred over time from the usage of the Provider's website, online service or mobile application by such student or the retention of such student's online activities or requests over time.

Third Party: The term "Third Party" as appears in California Education Code § 49073.1 (AB 1584, Buchanan) means a provider of digital educational software or services, including cloud-based services, for the digital storage, management, and retrieval of pupil records. However, for the purpose of this Agreement, the term "Third Party" when used to indicator the provider of digital educational software or services is replaced by the term "Provider."

EXHIBIT "D"
DATA SECURITY REQUIREMENTS

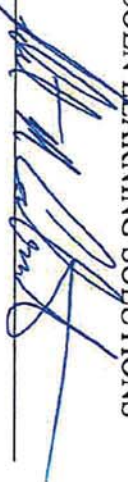
[INSERT ADDITIONAL DATA SECURITY REQUIREMENTS HERE]

EXHIBIT "E"
GENERAL OFFER OF PRIVACY TERMS

1. Offer of Terms

Provider offer the same privacy protections found in this DPA between it and IRVINE UNIFIED SCHOOL DISTRICT and which is date JUNE 12, 2017 to any other LEA ("Subscribing LEA") who accepts this General Offer through its signature below. This General Offer shall extend only to privacy protections and Provider's signature shall not necessarily bind Provider to other terms, such as price, term, or schedule of services, or to any other provision not addressed in this DPA. The Provider and the other LEA may also agree to change the data provide by LEA to the Provider to suit the unique needs of the LEA. The Provider may withdraw the General Offer in the event of: (1) a material change in the applicable privacy statutes; (2) a material change in the services and products subject listed in the Originating Service Agreement; or three (3) years after the date of Provider's signature to this Form. Provider shall notify the California Student Data Privacy Alliance in the event of any withdrawal so that this information may be transmitted to the Alliance's users.

LINCOLN LEARNING SOLUTIONS

BY: 

Date: 6/12/17

Printed Name:

Bob Clements

Title/Position: President

2. Subscribing LEA

A Subscribing LEA, by signing a separate Service Agreement with Provider, and by its signature below, accepts the General Offer of Privacy Terms. The Subscribing LEA and the Provider shall therefore be bound by the same terms of this DPA.

BY:

Date: _____

Printed Name: _____

Title/Position _____



Overview

This Exhibit is between Irvine Unified School District (Licensee or IUSD) and Lincoln Learning Solutions (Licensor)

Licensor charges additional fees for optional service offerings such as teaching, professional development, technical, and other consulting services. Licensor does not own a Learning Management System (LMS) or Student Information System (SIS) however they do utilize a 3rd party commercial LMS and other custom products to provide its service offerings and curriculum.

Products and Service Offering

Licensee will procure Licensor's curriculum and associated supplies for the 2017/18 school year to include the following subjects and grades:

- Kindergarten – ELA, Science, Social Studies, Mathematics, Physical Education, Art (K-1)
- 1st Grade - ELA, Science, Social Studies, Physical Education, Art (K-1)
- 2nd Grade - ELA, Science, Social Studies, Physical Education, Art (2-3), Music (2-3)
- 3rd Grade - ELA, Science, Social Studies, Physical Education, Art (2-3), Music (2-3)
- 4th Grade - ELA, Science, Social Studies, Physical Education, Art (4-5), Music (4-5)
- 5th Grade - ELA, Science, Social Studies, Physical Education, Art (4-5), Music (4-5)
- 6th Grade – ELA, Science, Social Studies, Physical Education, Art (6-7), Music (6-7)

Licensor to provide implementation and services to include:

Integration Setup and Requirements - Provide Licensor's Empowered™ Curriculum and Assessments via Licensor's Learning Management System, (named Buzz®).

Curriculum Management Support – Provide support for curriculum scope and sequence modifications:

- The content will be setup into the Licensee's Buzz® based on the default scope and sequence established by Licensor.
- Should Licensee desire to modify the default scope and sequence, a requirements gathering process will begin and any expense associated therein will be negotiated.

• **Assessment Management Support** – Provide support for assessment modifications:

- The items within the assessments are aligned to the current Lincoln Learning Empowered™ default scope and sequence. Any modifications to the scope or sequence of the content require that the assessments be manually re-sequenced, which will initiate a requirements gathering process and any additional expense associated therein will require negotiation and agreement between the parties not to be unreasonably withheld.
- Licensor will provide feedback and professional guidance regarding best practices for the design, development, alignment and insertion of Licensee



created assessments.

- **Professional Development Services**
 - A Licensor/Licensee program kick-off will be planned.
 - The PDS series consists of two days of formal training on site (one with teachers, one with parents) and three two hour synchronous virtual sessions.
 - The PDS series includes:
 - Overview - Teaching with Lincoln Empowered™
 - Leveraging Buzz® to Enhance the Student Experience
- **Readiness consultation**
 - This includes the thorough collaborative final review of all technical, curricular, and instructional readiness before the start of the 17/18 school year.
- **On-going Support** – The post-implementation support continues throughout the 17/18 school year.
 - A Client Support Representative will be assigned.

Licensee Requirements

Licensee agrees to provide the following:

- Technical contacts and support as requested; this is critical during the implementation phase.
- Committed instructional and curriculum experts throughout the implementation process.
- Collaboration on data analytics strategies; to include access to student course and state assessment data.
- Upon reaching established milestones, provide testimonials in either written, audio, and/or video format.

Term Length

The term of this Agreement between Licensor and Licensee shall begin on July 1, 2017 and end on June 30th, 2018. Licensee agrees that thereafter this Agreement will automatically renew for additional successive periods of 12 months unless either party refuses such renewal by written notice to the other 30 or more days before the end of the current term. This automatic renewal provision is expressly conditioned upon agreement between the parties of a fee schedule and scope of work for each successive term.



Exhibit A

Rates/Payment

Lincoln Learning Solutions is pleased to extend an introductory discount of approximately 33% off standard rate card pricing. Specific per student amounts are listed in the tables below and the discount is reflected therein. Grade Level course lineups may be purchased with or without electives. Kits and supplies are not required, but are available for purchase. Licenser charges additional fees for optional service offerings such as manual resequencing, teacher facilitation, professional development, and assessment workshops.

Core Classes only. For 20 students: no kits, materials, or shipping; the total expense is \$8,000. The professional development listed above is included in this price.

Grade Level	Core and Electives	Supply Kit	Materials	Shipping TBD	Total
Kindergarten	\$450.00	\$357.00	\$523.00		\$1,330.00
Grade 1	\$450.00	\$281.00	\$669.00		\$1,400.00
Grade 2	\$450.00	\$263.00	\$703.00		\$1,416.00
Grade 3	\$450.00	\$0.00	\$267.00		\$717.00
Grade 4	\$450.00	\$0.00	\$555.00		\$1,005.00
Grade 5	\$450.00	\$0.00	\$387.00		\$837.00
Grade 6	\$450.00	\$0.00	\$494.00		\$944.00

Grade Level	Core Only	Supply Kit	Materials	Shipping TBD	Total
Kindergarten	\$400.00	\$357.00	\$327.00		\$1,084.00
Grade 1	\$400.00	\$281.00	\$550.00		\$1,231.00
Grade 2	\$400.00	\$263.00	\$263.00		\$926.00
Grade 3	\$400.00	\$0.00	\$148.00		\$548.00
Grade 4	\$400.00	\$0.00	\$340.00		\$740.00
Grade 5	\$400.00	\$0.00	\$268.00		\$668.00
Grade 6	\$400.00	\$0.00	\$262.00		\$662.00

Course Listing

Kindergarten

English Language Arts K
Mathematics K
Science K
Social Studies K
Art K-1
Physical Education K

Grade 1

English Language Arts 1
Mathematics 1
Science 1
Social Studies 1
Physical Education 1

Grade 2

English Language Arts 2
Mathematics 2
Science 2
Social Studies 2
Art 2-3
Music 2-3
Physical Education 2

Grade 3

English Language Arts 3
Mathematics 3
Science 3
Social Studies 3
Physical Education 3

Grade 4

English Language Arts 4
Mathematics 4
Science 4
Social Studies 4
Art 4-5
Music 4-5
Physical Education 4

Grade 5

English Language Arts 5
Mathematics 5
Science 5
Social Studies 5
Physical Education 5

Grade 6

English Language Arts 6
Mathematics 6
Middle School Geography
Middle School Physical Science
Art 6-7
Music 6-7
Physical Education 6

Irvine Unified School District
Implementation Date: Summer/Fall, 2017

Task Description	Projected Timeline
Contract and Statements of Work Deliver all proposed contracts and agreements to Licensee. Consider all area options (materials, student services, customized assessments and content writing, digital library, PD add-ons, etc.)	May 2017
Technical Consultation and Requirements Gathering Decisions made on mastery progression, password protections, parent roles, sharing of best practices, teacher permissions (USD Leadership, technical team, LLS solutions Account team, Project Management Team.); Also see "System Requirements" Document; Technical implementation Project Management Process	May 2017
Program Kick-Off Support Curriculum Account Management and other support resources. Introduction of customer service plan. Explanation of proactive approach and use of the Service Now feature.	Summer 2017
Teaching with Empowered™	Fall 2017
Finalize Mutually Agreeable Kit/Supply Plan	June 2017
Readiness Consultation Thorough collaborative final review of all technical, curricular, and instructional readiness before the start of the 17/18 school year.	Summer, 2017
On-going Support Post-implementation continuous support throughout the 17/18 school year	Life of contract
Year-end consultation Results, sharing of best practices, successes, areas of improvement	June, 2018