## EXHIBIT "A" DESCRIPTION OF SERVICES (cont.)

Services for Districts with Partnership/Services Agreements with the Foundation

- Foundation shall provide the necessary support for the integration of Education Records and Student Data into individual student accounts on the California Colleges Website.
- Education Records and Student Data will be maintained and processed by CCGI on behalf of the District in a manner that meets the standards of the California Community Colleges, California State University ("CSU"), California Student Aid Commission, and University of California systems for verified transcript data.
- Foundation will provide an audit report of District's a-g course listings in the UC Course Management Portal database to identify discrepancies. Foundation agrees to provide technical assistance, guidance, and support to District staff for purposes of reconciliation of any identified discrepancies.
- CSU and UC eligibility analyses, both individual student reports and aggregate tracking and reporting capability for counselors.
- Ability for students to auto-populate applications for admission to all CSU campuses with course data from their individual account on the CaliforniaColleges.edu website.
- Ability for students to launch their Application to the California Community Colleges using the CCCApply platform in a manner that tracks submission on the CaliforniaColleges.edu Website.
- Ability for students to launch their Application for admission to the University of California using the UC Application in a manner that tracks submission on the CaliforniaColleges.edu Website.
- Ability for students to launch their Free Application for Federal Student Aid ("FAFSA") or California Dream Act Application ("CADAA") from within the CaliforniaColleges.edu Website, in a manner that allows students, their families and educators at their school site or District to track the submission status of this application and which enables CCGI to provide the California Student Aid Commission with information that supports the Calgrant eligibility determination process.
- Ability for students to launch additional college and financial aid applications as additional institutions develop agreements with the Foundation, on behalf of CCGI.
- The information from student's My Plan is only disclosed to the officials or employees of the following groups who have a legitimate interest in the information for purposes consistent with this Agreement:
  - Foundation (collects and maintains Student Data)
  - Vendor (maintains Student Data)
  - CaliforniaColleges.edu Website and FTP infrastructure (will not access or use content for any purpose other than as legally required and for maintaining services, and will not directly process or access content)
  - Any Authorized Third Party listed in Exhibit A to this Agreement (can view Student Data once a student has manually linked their account to that Authorized Third Party)
  - Any College or College System to which a System User has applied for admission (can be provided Student Data for the purposes of admission, enrollment, matriculation, placement, and supportive services)
  - System-wide Offices of Educational Segments (the California Department of Education, University of California, California State University, California Student Aid Commission, and California Community Colleges Chancellor's Office) in

#### EXHIBIT "A" DESCRIPTION OF SERVICES (cont.)

California and their employees, contractors, and vendors with a legitimate educational interest in the data for the purpose of performing longitudinal analysis

- Any Financial Aid Organization to which a System User has applied for aid, or with whom the District has legally shared Student Data under California law, including, but not limited to, the California Student Aid Commission ("CSAC").
- Under California Education Code §69432.9 Districts are generally required to provide and verify their student's grade point average to the CSAC for the Cal Grant Program application. The Foundation, on behalf of CCGI, and the CSAC may provide PII to CSAC to support CSAC's data matching process by providing CSAC data elements that help to associate the correct SSID with the student's FAFSA if it is launched via the CaliforniaColleges.edu platform. This data matching assistance helps to facilitate the determination of Cal Grant Program eligibility for students who attend and graduate from a District.
- The District's County Office of Education for the purpose of assisting in planning or preparing for college or a career, seeking admission to college or financial aid for college, and/or research and analysis to help improve instruction and student success.
- Foundation may provide Student Data in an aggregated, non-personally identifiable form, to other contracted entities for the purpose of evaluating the impact and effectiveness of the CCGI program.

# Services for Districts who seek to Piggyback on this Agreement, but do not have Services Agreements with the Foundation

- Ability for students to launch their Application to the California Community Colleges using the CCCApply platform in a manner that tracks submission on the CaliforniaColleges.edu Website.
- Ability for students to launch their Application for admission to the University of California using the UC Application in a manner that tracks submission on the CaliforniaColleges.edu Website (with additional agreement)
- Ability for students to launch their Application for admission, and import self-entered course data, to the California State University System using Cal State Apply in a manner that tracks submission on the CaliforniaColleges.edu website.
- Ability for students to initiate their Free Application for Federal Student Aid ("FAFSA") or California Dream Act Application ("CADAA") from within the CaliforniaColleges.edu, in a manner that allows students, their families and educators at their school site or District to track the submission status of this application and which enables CCGI to provide the California Student Aid Commission with information that supports the Cal-grant eligibility determination process.
- The information from student's My Plan is only disclosed to the officials or employees of the following groups who have a legitimate interest in the information for purposes consistent with this Agreement:
  - Foundation (collects and maintains Student Data)
  - Vendor (maintains Student Data)

## EXHIBIT "A"

DESCRIPTION OF SERVICES (cont.)

- CaliforniaColleges.edu Website and FTP infrastructure (will not access or use content for any purpose other than as legally required and for maintaining services, and will not directly process or access content)
- System-wide Offices of Educational Segments (the California Department of Education, University of California, California State University, California Student Aid Commission, and California Community Colleges Chancellor's Office) in California and their employees, contractors, and vendors with a legitimate educational interest in the data for the purpose of performing longitudinal analysis
- Any Financial Aid Organization to which a System User has applied for aid, or with whom the District has legally shared Student Data under California law, including, but not limited to, the California Student Aid Commission ("CSAC").
- Under California Education Code §69432.9 Districts are generally required to provide and verify their student's grade point average to the CSAC for the Cal Grant Program application. The Foundation, on behalf of CCGI, and the CSAC may provide PII to CSAC to support CSAC's data matching process by providing CSAC data elements that help to associate the correct SSID with the student's FAFSA if it is launched via the CaliforniaColleges.edu platform. This data matching assistance helps to facilitate the determination of Cal Grant Program eligibility for students who attend and graduate from a District.
- Foundation may provide Student Data in an aggregated, non-personally identifiable form, to other contracted entities for the purpose of evaluating the impact and effectiveness of the CCGI program.

- END OF EXHIBIT "A" -

## EXHIBIT "E" GENERAL OFFER OF PRIVACY TERMS

#### 1. Offer of Terms

Provider offers the same privacy protections found in this DPA between it and

Newman-Crows Landing USD ("Originating LEA") which is dated Sep 1, 2022 , to any other LEA ("Subscribing LEA") who accepts this General Offer of Privacy Terms ("General Offer") through its signature below. This General Offer shall extend only to privacy protections, and Provider's signature shall not necessarily bind Provider to other terms, such as price, term, or schedule of services, or to any other provision not addressed in this DPA. The Provider and the Subscribing LEA may also agree to change the data provided by Subscribing LEA to the Provider to suit the unique needs of the Subscribing LEA. The Provider may withdraw the General Offer in the event of: (1) a material change in the applicable privacy statues; (2) a material change in the services and products listed in the originating Service Agreement; or three (3) years after the date of Provider's signature to this Form. Subscribing LEAs should send the signed <u>Exhibit "E"</u> to Provider at the following email address:

ccgicontracts@californiacolleges.edu

PROVIDER: Foundation for California Colleges on behalf of the California College Guidance Initiative

ВҮ:	Tessa De Roy	Date: <u>09-09-2022</u>

Printed Name: \_\_\_\_\_\_ Tessa De Roy \_\_\_\_\_ Title/Position: \_\_\_\_\_ President

### 2. Subscribing LEA

A Subscribing LEA, by signing a separate Service Agreement with Provider, and by its signature below, accepts the General Offer of Privacy Terms. The Subscribing LEA and the Provider shall therefore be bound by the same terms of this DPA for the term of the DPA between the Newman-Crows Landing USD

and the Provider. \*\*PRIOR TO ITS EFFECTIVENESS, SUBSCRIBING LEA MUST DELIVER NOTICE OF ACCEPTANCE TO PROVIDER PURSUANT TO ARTICLE VII, SECTION 5. \*\*

LEA: San Marcos Unified School District

BY: Er	iu Garcia	Date:	09-23-2022
Printed Name: Erin	Garcia1	Title/Position:	Assistant Superintendent of Business
SCHOOL DISTRICT NA	ME: San Marcos Unified School D	District	Services
DESIGNATED REPRES	ENTATIVE OF LEA:		
Name:	Erin Garcia		
Title:	Assistant Superintendent of B	usiness Ser	vices
Address:	255 Pico AVE STE 250 San Marcos CA 92069		
Telephone Number:	760-752-1299		
Email:	erin.garcia@smusd.org		

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